**Premises survey headline data**

**Summary**

* 61 respondents
* 70% of these have a base I Hackney (42 organisations)
* 40 respondents have an income over 50,000 (20 of these income over 350,000)
* 12 respondents renting privately
* 6 organisations have leases under 3 years and 8 have no lease in place
* 12 organisations report premises costs unaffordable
* 14 organisations report rent increases in last 5 years
* 9 organisations report rent is 10-20% of their annual turnover
* 9 organisations report rent is above 20% of their annual turnover
* 20 organisations plan to move in next 5 years
* 14 organisations have insufficient office space
* Between 24 – 29 organisations interested in collocating

**Section 1 Sustainability and Affordability**

**Type of Tenure**

26% of respondents are renting privately (12 organisations)

7 organisations own their premises

1 organisation is colocated with the statutory sector

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**Length of Lease**

1 organisation has a 7 year lease. 4 have a 5 year lease and 5 have a 3 year lease. 6 organisations have leases under 3 years. 8 organisations report having an expired lease or no lease in place. 3 organisations have a lease of 10 years plus.

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**Class of property**

20% (10 organisations under office space)

47% (23 organisations) under public services – community / health / education

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**Are your premises costs affordable**

12 organisations reported their premises costs were unaffordable – (26%)

34 organisations reported they were affordable (74%)

Rent Increases



|  |  |
| --- | --- |
| 6 organisations report their rent has increased in the last year, and 8 in the last 5 years.22 organisations have not experienced a rent increase.**What percentage of your annual income goes on rent****Do you plan to move premises**15 organisations plan to move in the next year and 5 in the next 3 years32 organisations do not plan to moveOf the 20 organisations planning to move5 want to move because of cost of rent, 15 because the space does not meet their needs and 12 because they are planning to expand activity**Section 2 Suitability of premises and potential for co location** 17 organisations lease allows them to sublet – 37 organisations cannot sublet according to their lease |   |



**Does your organisation have sufficient space and resources ?**

**A total of 54% of respondents report having insufficient office or delivery space**

45% of organisations reported having sufficient space and resources

14 organisations have insufficient office space (30%)

11 organisations have insufficient project delivery space (24%)

9 organisations have insufficient IT infrastructure - 20%

6 organisations have unsuitable office space

4 organisations have unsuitable delivery space

**Co-location of space**

41% (24) of respondents are interested in co-locating with either statutory or VCS services

36% (21) with VCS organisations

14% (8) with statutory organisations

18 organisations provided details so we can follow up with them.

**Who would you want to co-locate with**

|  |  |
| --- | --- |
| Advice/advocacy  | 9.09%4  |
| –Disabilities services  | 4.55%2  |
| –Domestic violence and sexual violence support  | 4.55%2  |
| –Equality and diversity  | 2.27%1  |
| –Mental health support  | 11.36%5  |
| –No preference  | 15.91%7  |
| –Older persons services  | 4.55%2  |
| –Special educational needs  | 2.27%1  |
| –Youth services  | 15.91%7  |
| –[Responses](https://www.surveymonkey.com/analyze/u1qk5LSwo_2BILyFHSxT5kmc9kysgQOn97o_2FWeoPws3dSPPQwrkm09bv_2Fm6XCVlzpJ) Other (please specify)  | 29.55%13  |

**Section 3 Who responded**

What services do you provide

|  |  |
| --- | --- |
| Advice/advocacy  | 47.54%29  |
| –At home care  | 6.56%4  |
| –Disabilities services  | 19.67%12  |
| –Domestic violence and sexual violence support  | 9.84%6  |
| –Drug and alcohol support  | 9.84%6  |
| –Equality and diversity  | 19.67%12  |
| –Financially disadvantaged/excluded  | 21.31%13  |
| –Gay and lesbian issues  | 1.64%1  |
| –HIV/AIDS services  | 1.64%1  |
| –Mental health support  | 27.87%17  |
| –Older persons services  | 26.23%16  |
| –Place/neighborhoods facing disadvantage and deprivation  | 18.03%11  |
| –Race equality issues/racial harassment and discrimination  | 8.20%5  |
| –Special educational needs  | 19.67%12  |
| –Socially isolated  | 52.46%32  |
| –Youth services  | 31.15%19  |
| –[Responses](https://www.surveymonkey.com/analyze/u1qk5LSwo_2BILyFHSxT5kmc9kysgQOn97o_2FWeoPws3dSPPQwrkm09bv_2Fm6XCVlzpJ) Other (please specify)  | 37.70%23  |
| Total Respondents: 61 |   |

**Who are your main beneficiaries**

|  |  |
| --- | --- |
| –People affected by domestic violence  | 1.67%1  |
| –People from Black and Minority Ethnic Communities  | 23.33%14  |
| –People living with HIV  | 0.00%0  |
| –People over 65  | 10.00%6  |
| –People under 25  | 21.67%13  |
| –People with learning disabilities  | 1.67%1  |
| –People with mental health problems  | 6.67%4  |
| –People with physical disabilities  | 5.00%3  |
| –Women only  | 5.00%3  |
| –[Responses](https://www.surveymonkey.com/analyze/u1qk5LSwo_2BILyFHSxT5kmc9kysgQOn97o_2FWeoPws3dSPPQwrkm09bv_2Fm6XCVlzpJ) Other (please specify)  | 25.00%15  |
| TOTAL | 60 |

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